



Illinois Department of Revenue 2009 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ___/___/___

Do not write above this line.

Step 1: Personal Information

A Social Security numbers in the order they appear on your federal return

3 3 4 - 6 6 - 2 8 0 4
Your Social Security number

3 4 7 - 6 4 - 0 0 1 9
Spouse's Social Security number

B Personal information

MICHAEL J
Your first name and initial

DOUBEK
Your last name

ALLISON P
Spouse's first name and initial

DOUBEK
Spouse's last name - only if different

5435 W WILSON
Mailing address (See instructions if foreign address)

Apartment number

CHICAGO
City

IL 60630
State ZIP or Postal Code

Foreign Nation, if not United States (do not abbreviate)

C Filing status (see instructions)

Single or head of household Married filing jointly Married filing separately Widowed

Step 2: Income

1 Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4	(Whole dollars only)	1 <u>98,443.00</u>
2 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ		2 <u>0.00</u>
3 Other additions to your income. Attach Schedule M.		3 <u>0.00</u>
4 Total income. Add Lines 1 through 3.		4 <u>98,443.00</u>

Step 3: Base Income

5 Income received from Social Security benefits and certain retirement plans if included in Line 1. Attach federal Page 1.	5 <u>0.00</u>
6 Illinois Income Tax overpayment included in U.S. 1040, Line 10	6 <u>238.00</u>
7 Other subtractions to your income. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C <input type="checkbox"/>	7 <u>0.00</u>
8 Add Lines 5, 6, and 7. This is the total of your subtractions.	8 <u>238.00</u>
9 Illinois base income. Subtract Line 8 from Line 4.	9 <u>98,205.00</u>

Step 4: Exemptions

See instructions before figuring exemptions.

10 a Number of exemptions from your federal return <u>4</u> X \$2,000	a <u>8,000.00</u>
b If someone else claimed or could have claimed you or your spouse as a dependent on their return, see instructions to figure the number to write here.	<u>0</u> X \$2,000 b <u>0.00</u>
c Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	<u>0</u> X \$1,000 c <u>0.00</u>
d Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	<u>0</u> X \$1,000 d <u>0.00</u>
Exemption allowance. Add Lines a through d.	10 <u>8,000.00</u>

Step 5: Net Income

11 Residents Only: Net income. Subtract Line 10 from Line 9. <i>Skip</i> Line 12.	11 <u>90,205.00</u>
12 Nonresidents and part-year residents Only: Check the box that applies to you during 2009 <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident, and write the Illinois base income from Schedule NR. Attach Schedule NR. 12 _____	

Step 6: Tax

13 Residents: Multiply Line 11 by 3% (.03). Write the result here. Nonresidents and part-year residents: Write the tax before recapture of investment credits from Schedule NR.	13 <u>2,706.00</u>
14 Recapture of investment tax credits. Attach Schedule 4255.	14 _____
15 Total tax. Add Lines 13 and 14. This amount may not be less than zero.	15 <u>2,706.00</u>



Staple W-2 and 1099 forms here



Staple your check



16 Total tax amount from Page 1, Line 15 16 2,706.00

Step 7: Nonrefundable Credits

17 Income tax paid to another state while an Illinois resident. 17 _____
Attach Schedule CR.

18 Property tax and K-12 education expense credit amount from 18 152.00
 Schedule ICR. **Attach** Schedule ICR.

19 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C. 19 _____

20 Add Lines 17, 18, and 19. This is the total of your credits. This amount 20 152.00
 may not exceed the tax amount on Line 16.

21 **Tax after nonrefundable credits.** Subtract Line 20 from Line 16. 21 2,554.00

Complete Schedule ICR

Step 8: Payments and Refundable Credit

22 Illinois Income Tax withheld. **Attach** W-2 and 1099 forms. 22 3,014.00

23 Estimated payments from Forms IL-505-I and IL-1040-ES, 23 0.00
 including overpayment applied from 2008 return

24 Pass-through entity tax payments. **Attach** Schedule K-1-P or K-1-T. 24 _____

25 Earned Income Credit from Schedule ICR. **Attach** Schedule ICR. 25 0.00

26 **Total payments and refundable credit.** Add Lines 22 through 25. 26 3,014.00

See Instructions

Complete Schedule ICR

Step 9: Overpayment or Underpayment

27 **Overpayment.** If Line 26 is greater than Line 21, subtract Line 21 from Line 26. 27 460.00

28 **Underpayment.** If Line 21 is greater than Line 26, subtract Line 26 from Line 21. 28 0.00

Step 10: Underpayment of Estimated Tax Penalty and Donations

29 Late payment penalty for underpayment of estimated tax. 29 _____

a Check if at least two-thirds of your federal gross income is from farming.

b Check if you or your spouse are 65 or older and permanently
 living in a nursing home.

c Check if your income was not received evenly during the year and
 you annualized your income on Form IL-2210, otherwise we
 will figure this penalty for you. **Attach** Form IL-2210.

30 **You can make voluntary charitable donations to many worthy causes 30 0.00
 using this form.** It's easy - just complete Schedule G and enter
 the donation amount here. **Attach** Schedule G.

31 **Total penalty and donations.** Add Lines 29 and 30. 31 0.00



Step 11: Refund or Amount You Owe

32 If you have an overpayment on Line 27 and this amount is greater than 32 460.00
 Line 31, subtract Line 31 from Line 27. This is your remaining **overpayment.**

33 Amount from Line 32 you want **refunded to you** 33 460.00

34 Complete to direct deposit your refund

Direct Deposit Routing number Checking or Savings

Account number

35 Subtract Line 33 from Line 32. This amount will be **applied to your 2010 estimated tax.** 35 0.00

36 If you have an underpayment on Line 28, add Lines 28 and 31. **OR** 36 0.00
 If you have an overpayment on Line 27 and this amount is less than Line 31,
 subtract Line 27 from Line 31. This is the **amount you owe.**

See instructions for payment options.

Step 12: Sign and Date

Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Sign here

334-66-2804 09956207 773-725-1496 347-64-0019 96856503
 Your signature Date Daytime phone number Your spouse's signature Date

Confirmation Number: 10IIF000346688
 Paid preparer's signature Date Preparer's phone number Preparer's FEIN, SSN, or PTIN



If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
PO BOX 1040
GALESBURG IL 61402-1040



If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001



Read this information first

Complete this schedule only if you are eligible for the

- Illinois Property Tax Credit
- K-12 Education Expense Credit
- Earned Income Credit (EIC)

- You must complete IL-1040 through Line 16 and Schedule CR, if applicable, before completing this schedule.
- The total amount of Illinois Property Tax Credit and K-12 Education Expense Credit cannot exceed tax. Only the Earned Income Credit may exceed tax.

Step 1: Provide the following information

MICHAEL J DOUBEK

Your name as shown on your Form IL-1040

3 3 4 - 6 6 - 2 8 0 4
 Your Social Security number

Step 2: Figure your nonrefundable credit

- | | | | |
|---|---|---|----------|
| 1 | Write the amount of tax from your IL-1040, Line 16. | 1 | 2,706.00 |
| 2 | Write the amount of credit for tax paid to other states from your IL-1040, Line 17. | 2 | |
| 3 | Subtract Line 2 from Line 1. | 3 | 2,706.00 |

Section A - Illinois Property Tax Credit (See instructions for directions on how to obtain your PIN)

- | | | | |
|-----|--|----|----------------|
| 4 a | Write the total amount of Illinois Property Tax paid during the tax year for the real estate that includes your principal residence. | 4a | 3,745.00 |
| b | Write the Property Index Number (PIN) for the property listed above. | 4b | 13161150090000 |
| c | Write the PIN for an adjoining lot, if included in Line 4a. | 4c | |
| d | Write the PIN for any other adjoining lot, if included in Line 4a. | 4d | |
| e | Write the portion of your tax bill that is deductible as a business expense on U.S. income tax forms or schedules, even if you did not take the federal deduction. | 4e | 707.00 |
| f | Subtract Line 4e from Line 4a. | 4f | 3,038.00 |
| g | Multiply Line 4f by 5% (.05). | 4g | 152.00 |
| 5 | Compare Lines 3 and 4g, and write the lesser amount here. | 5 | 152.00 |
| 6 | Subtract Line 5 from Line 3. | 6 | 2,554.00 |

Section B - K-12 Education Expense Credit

Note You must **attach** the receipt you received from your students' school or complete the **K-12 Education Expense Credit Worksheet** on the back of this schedule.

- | | | | |
|-----|--|----|--------|
| 7 a | Write the total amount of K-12 education expenses from the receipt you received from your students' school or Line 13 of the worksheet on the back of this schedule. | 7a | 0.00 |
| b | You may not take a credit for the first \$250 paid. | 7b | 250.00 |
| c | Subtract Line 7b from Line 7a. If the result is negative, enter "zero." | 7c | 0.00 |
| d | Multiply Line 7c by 25% (.25). Compare the result and \$500, and write the lesser amount here. | 7d | 0.00 |
| 8 | Compare Lines 6 and 7d, and write the lesser amount here. | 8 | 0.00 |

Section C - Total Nonrefundable Credit

- | | | | |
|---|--|---|--------|
| 9 | Add Lines 5 and 8. This is your nonrefundable credit amount. Write this amount on Form IL-1040, Line 18. | 9 | 152.00 |
|---|--|---|--------|



Step 3: Figure your refundable credit

Earned Income Credit

10 a Write the amount of federal EIC as shown on your U.S. 1040, Line 64a; U.S. 1040A, Line 41a; or U.S. 1040EZ, Line 9a.

10a _____ 0.00

b Multiply the amount on Line 10a by 5% (.05).

10b _____ 0.00

c Illinois residents: Write 1.0.

Nonresidents and part-year residents: Write the decimal from Schedule-NR, Line 48.

10c 1.0

d Multiply Line 10b by the decimal on Line 10c.

10d _____ 0.00

11 Write the amount from Line 10d here. This is your Illinois Earned Income Credit. Write this amount on Form IL-1040, Line 25.

→ **11** _____ 0.00

Section B Continued - K-12 Education Expense Credit Worksheet (continued from Step 2, Section B)

Note Complete only if you did not receive a receipt from your student's school.

12 Complete the following information for each of your qualifying students. If a student attended more than one qualifying school during the calendar year, please list separately. If you need more space, attach a separate piece of paper following this format.

A Student's name	B Social Security number	C Grade (K-12 only)	D School name (IL K-12 schools only or write "home school," if applicable)	E School city (IL cities only)	F Total tuition, book/lab fees
a	_____	_____	_____	_____	_____
b	_____	_____	_____	_____	_____
c	_____	_____	_____	_____	_____
d	_____	_____	_____	_____	_____
e	_____	_____	_____	_____	_____
f	_____	_____	_____	_____	_____
g	_____	_____	_____	_____	_____
h	_____	_____	_____	_____	_____
i	_____	_____	_____	_____	_____
j	_____	_____	_____	_____	_____

13 Add the amounts in Column F for Lines 12a through 12j (and the amounts from Column F of any additional pages you attached). This is the total amount of your qualified **education expenses** for this year. Write this amount here and on Step 2, Line 7a of this schedule.

→ **13** _____ 0.00

